

With the FileBound QB Integration, sharing data and documents between FileBound

and your QuickBooks system has never been easier. By storing and managing your data and documents in a single source and effortlessly connecting systems, you maximize efficiencies while maintaining security and control.

Integration allows you to leverage your investment in technology, training and processes by delivering a document management solution right within your existing QuickBooks system.





# FileBound QB Integration. Connecting Data, Documents and QuickBooks.

The FileBound Integration Platform is an easy-to-configure solution that reduces implementation and adoption time and provides the exchange services you need to be successful. Simply map data elements within your line-of-business applications and FileBound, schedule the updates and start the service. Data and documents that are added, deleted or changed in either system are now dynamically updated during each cycle.

#### **Business Process Integration**

The ability to combine the FileBound document management workflow with the FileBound QB data integration creates a powerful extension to your existing business processes.

## **Data Integration**

Improve efficiency and reduce data entry errors by:

- 1. Importing data from QuickBooks into FileBound.
- 2. Exporting data from FileBound into QuickBooks.

### **Simple Data Mapping**

Easy-to-use mapping configuration reduces implementation time and errors.

#### **Scheduling**

Schedule each import or export to run unattended to ensure the most accurate data is available at the right time

### Integration directly to:

- QuickBooks
- Microsoft SQL Integration
- CSV Integration





